

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,620.45	-95.75	-0.42%
BSE Sensex	72,480.29	-48.78	-0.07%
GIFT Nifty*	22,812.50	-17.50	-0.08%
Dow Jones	50,906.10	-443.87	-0.86%
S&P 500	7,651.54	-19.30	-0.25%
NASDAQ	26,861.10	63.52	0.24%
FTSE 100	10,606.00	-30.71	-0.29%
CAC 40	7,964.51	-71.36	-0.89%
DAX	25,199.19	-200.02	-0.79%
Shanghai*	3,842.19	11.74	0.31%
Nikkei 225*	68,269.40	1,515.65	2.27%
Hang Seng*	24,613.27	-29.23	-0.12%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	90.17	-0.25	-0.28%
Oil (Brent)	103.53	0.91	0.89%
Gold	4,183.90	-2.80	-0.07%
Silver	61.11	0.54	0.90%
Copper	14,485.85	11.50	0.08%
Cotton	0.75	0.00	-0.45%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	0.07%
USD/INR	95.90	-0.09	-0.10%
GBP/INR	127.24	0.32	0.25%
EUR/INR	108.88	0.09	0.08%
DEX Index	101.58	0.17	0.00%

VIX	Value	Change (Pts)	Change (%)
India	13.49	0.08	0.60%
S&P 500	16.34	0.30	1.87%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.18	0.030
US 10-Year Yield	5.29	-0.002

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 96 points lower at 22,595 on Wednesday.

Action Construction Equipment Ltd.

The company won an order from Border Roads Organisation, Ministry of Defence, for supply of 74 units of 4X4 backhoe loaders.

Ceigall India Ltd.

The company received a letter of intent for a Bihar stone block mining project worth ₹214.52 Cr over five years.

Deepak Nitrite Ltd.

The company's subsidiary Deepak Chem Tech commissioned its Dahej chlorination and specialty chemical plant on 29 September 2026, with capex of about ₹300 Cr.

ideaForge Technology Ltd.

The company secured multiple civil UAV orders worth ₹23.62 Cr, executable within six months.

KPI Green Energy Ltd.

The company signed a binding offer to acquire 507.9 MW of Gujarat wind assets from AEPL and NWPL for about ₹2,410 Cr.

Larsen & Toubro Ltd.

The company won twin Dubai contracts for the Latifa Bint Hamdan Corridor, with projects to be completed by end-2028.

NTPC Green Energy Ltd.

The company commissioned 73.06 MW and 80.88 MW units at Kalasar Solar Project from 1 October 2026, lifting total capacity to 11,212.51 MW.

Rainbow Children's Medicare Ltd.

The company signed a 60-year lease with APCRDA for 2 acres in Amaravati to develop a 250-bed children's hospital and perinatal facility.

Smartworks Coworking Spaces Ltd.

The company announced new client deals of about ₹305 Cr, taking incremental contracted rental revenue to about ₹540 Cr.

Transrail Lighting Ltd.

The company secured orders worth ₹574 Cr, taking year-to-date order intake to ₹1,609 Cr, including ₹694 Cr of L1 orders.

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